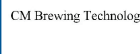


SheppardMullin

Representative 2019 Transactions

 Sony Interactive Entertainment acquisition of Insomniac Games	 Redgate Partners, LLC sale of its equity in Velocity Vehicle Group to The Cranemere Group Limited	 Mobile Hi-Tech Wheels sale of its capital stock to Wheel Pros, LLC	 Endeavor Robotic Holdings, Inc. merger with an affiliate of FLIR Systems, Inc.	 Bragg Live Food Products acquisition by ACV Acquisition, LLC	 Harris Ranch Beef Holding Company sale to Central Valley Meat Holding Company	 Summit Medical Group merger with CityMD	 Jinxin Fertility Group Limited Initial Public Offering on the Hong Kong Stock Exchange	 The Works Entertainment sale to Cirque du Soleil
 CACI International Inc. acquisition of Mastodon Design	 Primal Nutrition, LLC sale to Kraft Heinz Foods Company	 Origin PC Corporation sale to Corsair Memory, Inc.	 Arlington Capital Partners acquisition of Octo Consulting Group	 Octo Consulting Group, LLC acquisition of Connexia, LLC	 Pioneer Medical Group, Inc. sale to PIH Health Physicians, Inc.	 Arizona Centers for Digestive Health, PLLC sale to Covenant Surgical Partners, Inc.	 Fluent, Inc. acquisition of assets of AdParlor Media, Inc.	 Tex Tech Industries, Inc. (portfolio company of Arlington Capital) acquisition of certain operations of Highland Industries, Inc.
 HomeFed Corporation going private acquisition by Jefferies Financial Group Inc.	 SNOWFOX merger with YO! Sushi	 Petrol Advertising sale to Toadman Interactive AB	 Allied Universal acquisitions of Shetler Security Services, Securadyme Systems, and Cypress Private Security, LP	 Lions Gate Entertainment, Inc. joint venture with Point Grey Pictures	 CM Brewing Technologies sale to Middleby Marshall Inc.	 CEFALY Technology SPRL sale to an affiliate of DW Healthcare Partners	 SJC Holdings acquisition of the road and highway paving business of Dayton Superior Corporation	 Socomec SAS acquisition of Boltswitch, Inc.
 T-street, LLC spin-off acquisition of equity in three portfolio companies from Opus Bank	 Trench Plate Rental Co. acquisition of assets of Trench Shoring Systems, Inc.	 E-Z UP and its affiliates sale to Beach Point Capital Management LP	 Precision Medicine Group acquisitions of GLAS and ProMedDx LLC	 Futures in Education, Inc. sale to an affiliate of Leeds Equity Partners	 DACC Technologies, Inc. stock sale to Bakkt Holdings, LLC	 NS and Associates LLC sale to Kinderhook Industries LLC	 Sia Partners acquisitions of Loft 9 LLC and the Gartland & Mellina Group	 PCM, Inc. (Nasdaq: PCMI) sale to Insight Enterprises (Nasdaq: NSIT)
 Signature MD, Inc. sale to Blue Sea Capital LLC	 Hyperion, Inc. acquisition of Scientific & Biomedical Microsystem	 Aerojet Rocketdyne acquisition of 3D Material Technologies	 Bay State Physical Therapy & Milton Chiropractic sale to Calera Capital	 MicroPact, Inc. sale to Tyler Technologies, Inc. (NYSE: TYL)	 Prime Line Products Company sale to Great Star Tools USA, Inc.	 AIM Media acquisition of the assets of Brothers Publishing Company, LLC	 West Sands Partners acquisition of Pacific Fertility Centers - LA and affiliates	 Wpromote, LLC acquisition of Growth Pilots, LLC
 Artisan Vehicle Systems, Inc. sale to Sandvik Mining & Construction	 Conduent Incorporated (NYSE: CNDT) sale of select customer care assets and call centers to Skyview Capital	 Intertex, Inc. dba B-Air sale of membership interests to Lasko Operation Holdings, LLC	 Mercury Systems, Inc. acquisition of GEICO Avionics, LLC	 Pacific Rim Capital, Inc. sale of equity interests to Fuyo General Lease Co., Ltd.	 The Oncology Institute of Hope and Innovation sale to Havencrest Healthcare Partners, M33 Growth and ROCA Partners	 Obsidian Entertainment, Inc. sale to Microsoft Corporation	 Latitude Management Real Estate Investors, Inc. sale to Jones Lang LaSalle Co-Investment, Inc.	 Supplier Management Solutions, LLC sale to TRIGO Group
 Cubic Corporation, Inc. (NYSE: CUB) acquisition of Gridsmart Technologies, Inc.	 Rakuten acquisition of First Mile and investment in Altiostar Networks	 Intrepid Investment Bankers, LLC sale to MUFG Union Bank, N.A.	 Sony Pictures Television Inc. joint venture with Chicken Soup for the Soul, Inc.	 Gryphon Investors acquisition of Transportation Insight LLC	 Tracy Holland equity investment in HatchBeauty by Lion Capital	 OneOncology, LLC affiliations with The West Clinic, P.C. and New York Cancer & Blood Specialists	 W.K.S. Restaurant Corporation indirect acquisition of QK Holdings, LLC and subsidiaries	 Alvarado Manufacturing Co., Inc. sale to a subsidiary of dormakaba AG
 Mini Pharmacy sale to AEP Mini Holdco, LLC	 Banner Oak Capital Partners formation of several new funds	 Summit State Bank (NASDAQ: SSB) sale of subordinated notes	 Guardion Health Sciences Inc. (NASDAQ: GHSI) Initial Public Offering and Secondary Public Offering	 Hoth Therapeutics, Inc. (NASDAQ: HOTH) Initial Public Offering	 Immuron Limited (NASDAQ: IMRN) public offering of securities	 ContraVir Pharmaceuticals, Inc. (NASDAQ: CTRV) multiple public offerings	 Amulet Capital Partners, LP formation of US Digestive Health	 Varsity Healthcare Partners recapitalization and partnership with Professional Emergency Medicine Management and Professional Emergency Physicians Associates
 Workhorse Group, Inc. secured debt investment by affiliates of Marathon Asset Management	 HyreCar Inc. (NASDAQ: HYRE) underwritten public offering of securities	 H.C. Wainwright public offering of AVEO Pharmaceuticals, Inc.'s securities	 Majesco (NASDAQ: MJCO) rights offering for gross proceeds of approximately \$43.5 million	 Cameo Series B Preferred Stock financing	 3 Box Spin-Out from Consensus AG and Preferred Stock Financings	 Team Mobot Inc. Series Seed Preferred Stock financing	 VillageMD alliance agreement with Walgreens to operate primary care clinics in Walgreens stores	 Partners Resources LLC sale of its factoring business to Accutrac