

Representative 2018 Transactions

 TBS Joint Venture with Conan O'Brien	 Kew Media Group Inc. US counsel in acquisition of Essential Quail Media Group	 Seismic Games acquisition by Niantic, creator of Pokémon Go	 Xplore Technologies Corporation acquisition by Zebra Technologies (NASDAQ: ZBRA)	 Resitrader, Inc. sale to Optimal Blue, LLC	 TriCo Bancshares (NASDAQ: TCBK) acquisition of FNB Bancorp (NASDAQ: FNBG)	 ExlService Holdings, Inc. acquisition of SCIOinspire Holdings, Inc.
 Anesthesia Associates of Ann Arbor, PLLC sale of equity interests to Siomed	 Zemax (a portfolio company of Arlington Capital) acquisition by EQT Partners	 LendingTree, LLC equity acquisition of Ovation Credit Services, Inc.	 Aretex Capital Partners acquisition of Alerian	 ICM Partners acquisition of Just for Laughs	 New Milani Group, Inc. and Jordana Cosmetics Corporation acquisition by Gryphon Investors	 HAT Contract sale of equity interests to Innovative Ergonomic Solutions, LLC
 Taproot Partners, Inc. equity sale of its subsidiary to OMNIA Partners, Inc.	 United American Bank (OTCBB: UABK) merger with Heritage Commerce Corp. (Nasdaq: HTBK)	 Millennium Vision PC, dba Horizon Eye Specialists & LASIK Center sale to AmSurg Holdings, Inc.	 AMN Healthcare, Inc. acquisition of MedPartners HIM, LLC	 Tri-Valley Bank (OTCBB: TRVB) merger with Heritage Commerce Corp. (Nasdaq: HTBK)	 Cabinets 2000, Inc. sale of its assets to ACPProducts Holdings, Inc.	 MNS Engineers, Inc. acquisition of the assets of S&C Engineers, Inc.
 Roomi acquisition of Study Abroad Apartments Inc.	 Miracle Sealants sale to Rust-Oleum Corporation	 Learner Financial Corporation bank holding company for Scott Valley Bank, merger with Mechanics Bank (OTCBB: MCHB)	 Vinci Energies S.A. acquisition of PrimeLine Utility Services Holdings LLC	 Wpromote, LLC sale of 40% of its equity interests to Shamrock Capital Advisors	 Hehr International, Inc. asset sale to Lippert Components Manufacturing, Inc.	 Levity Entertainment Group, LLC acquisition of the comedy club brand "The Improv"
 Lance Camper Mfg. Corp. sale to REV Group (NYSE: REVG)	 TP ICAP acquisition of Revelation Holdings, Inc.	 Hygiena LLC a Warburg Pincus portfolio company, acquisition of certain assets from, and a partnership with, Charles River Laboratories, Inc. (NYSE: CRL)	 Banner Oak Capital Partners structuring and formation of two funds totaling \$800 million	 Glipped, Inc. Series Seed financing	 SnifferCat, Inc. Convertible Note financing	 GPB Debt Holdings II, LLC investment in secured debt of Kinestral Technologies, Inc.
 Bank of San Francisco Private Placement of common stock	 Doctible Series Seed Preferred Stock financing	 Avant Diagnostics (OTC Pink: ADVX) private placement of series A preferred stock	 Parachute Health Class B Preferred Unit financing	 Amzak Health Investors, LLC investment in MEI Pharma, Inc.	 Laidlaw & Company (UK) Ltd. as placement agent or underwriter in offerings for Amesite, Inc., Spherix Inc. and AIT Therapeutics Inc. (OTC: AITB)	 Meridien Holdco, LLC sale of all outstanding membership units
 Dermala Inc. Series Seed Preferred Stock financing	 LKQ European Holdings B.V. €1.0 billion senior notes offering	 Giga-Tronics (OTCBB: GIGA) private placement of common stock	 LA Showroom.com, Inc. acquisition by NHN Global, Inc.	 Fosun Series D investment in Butterfly Network	 Keefe, Bruyette & Woods as placement agent in private placement for Silvergate Bancorp and as underwriter representative in Initial Public Offering of OP Bancorp	 AuditionMe, Inc. Series Seed financing
 Socomec acquisition of Powersmiths	 Storm Ventures investment in the Series Seed Preferred Stock financing of Limbix, Inc.	 Aridis Pharmaceuticals, Inc. Initial Public Offering	 Trovagene, Inc. (NASDAQ: TROV) \$18M underwritten public offering	 H.C. Wainwright & Co., LLC placement agent in a public offering of \$5.5M	 Allied Universal acquisition of Covenant Security Services, Ltd.	 CACI acquisition of a business unit of CSRA, an affiliate of General Dynamics
 BioXcel Therapeutics, Inc. (NASDAQ: BTAI) Initial Public Offering	 Mastercard Series A Preferred Stock investment in DefinedCrowd Corporation	 Redone, LLC sale of minority interest to Style Capital S.g.R	 Cavalry Media formation and sale of equity	 Komae, Inc. participation in the Womens' Startup Lab accelerator	 Zott, Inc. Series A financing	 11 Honore, Inc. Series A financing