

## Representative 2017 Transactions

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|  <p><b>adidas AG</b><br/>sale of its TaylorMade, Adams Golf and Ashworth golf brands to an affiliate of KPS Capital Partners</p>                           |  <p><b>Lions Gate Entertainment Corp.</b> (NYSE: LGF) acquisition of Good Universe Media, LLC</p>                                                                             |  <p><b>GraphPAD Software</b><br/>sale of a majority interest to Insight Venture Partners</p>                                                             |  <p><b>BHCosmetics, Inc.</b><br/>sale of a majority interest to MidOcean Partners</p>                                          |  <p><b>Energy Labs, Inc.</b><br/>equity sale to Vertiv Group Corporation</p>                                        |  <p><b>Evolution Film &amp; Tape, Inc.</b><br/>sale of assets to an affiliate of MGM</p>                           |  <p><b>Rainbow Broadband Inc.</b><br/>sale to Skywire, LLC</p>                                                    |  <p><b>Bank of Napa, N.A.</b><br/>all-stock merger with Bank of Marin Bancorp</p>                                                       |
|  <p><b>Plaza Bank</b><br/>acquisition by Pacific Premier Bancorp</p>                                                                                       |  <p><b>First Foundation Bank</b><br/>acquisition of Community 1<sup>st</sup> Bancorp</p>                                                                                      |  <p><b>Varsity Healthcare Partners, LP</b><br/>partnership with The Orthopaedic Institute, PA</p>                                                        |  <p><b>Larry Methvin Installations, Inc.</b><br/>stock sale to Patrick Industries, Inc.</p>                                    |  <p><b>Ganeden Biotech, Inc.</b><br/>sale to an affiliate of Kerry Group</p>                                        |  <p><b>Qual-Pro Corporation</b><br/>sale of stock to SFO Tech Inc.</p>                                             |  <p><b>Aligned Equity Partners, LLC</b><br/>acquisition of Dynamic Industrial Technologies, Inc.</p>              |  <p><b>D'Style, Inc. and Diseños de Estilo, S.A. de C.V.</b><br/>sale to Kimball</p>                                                    |
|  <p><b>Joseph Gunnar &amp; Co., LLC</b><br/>private placement for Duos Technologies Group</p>                                                               |  <p><b>Trovagene</b><br/>\$7.1 million registered offering and \$4.5 million public offering</p>                                                                              |  <p><b>Immune Pharmaceuticals Inc.</b><br/>\$18 million secondary public offering of preferred stock and warrants</p>                                    |  <p><b>Synergy Pharmaceuticals Inc.</b><br/>\$56 million offering of common stock and warrants</p>                             |  <p><b>Bison Capital</b><br/>investments in Twin Med, MVConnect, Cartasite, Miva and Sentinel Offender Services</p> |  <p><b>Jaguar Land Rover and InMotion Ventures</b><br/>investments in Lyft, Inc. and Splitting Fares, Inc.</p>     |  <p><b>Bear Down Brands, LLC</b><br/>sale to Topspin Partners, LP</p>                                             |  <p><b>Apicore Inc.</b><br/>sale of stock to a global pharmaceuticals company</p>                                                       |
|  <p><b>Stearns Lending, LLC</b><br/>sale of its delegated correspondent lending business to Flagstar Bank, FSB</p>                                          |  <p><b>Guardian Health Sciences, Inc.</b><br/>private placement transaction and acquisition of VectorVision, Inc.</p>                                                         |  <p><b>Amzak Health Investors</b><br/>investment in GTX, Inc.</p>                                                                                        |  <p><b>KBW, Inc.</b><br/>as placement agent in Five Star Bancorp's \$25 million subordinated note offering</p>                 |  <p><b>CA, Inc.</b><br/>acquisition of Runscope Inc.</p>                                                            |  <p><b>Carbon by Design, Inc. and Carbon by Design, L.P.</b><br/>sale to Heico Corporation</p>                     |  <p><b>OCAT, LLC</b><br/>sale of equity interests to World Wide Bells Holdings LLC</p>                            |  <p><b>LendingTree, LLC</b><br/>acquisitions of Snap Capital, MagnifyMoney and DepositAccounts</p>                                      |
|  <p><b>Hasa, Inc.</b><br/>sale of stock to Peak Rock Capital</p>                                                                                            |  <p><b>American Builders Supply</b><br/>sale to SiteOne Landscape, LLC</p>                                                                                                    |  <p><b>Hanson Distributing Company</b><br/>leveraged recapitalization</p>                                                                                |  <p><b>Southwest Manufacturing Services</b><br/>sale to Eye-Fi Holdings, LLC</p>                                               |  <p><b>Belgacom International Carrier Services, S.A. (BICS)</b><br/>acquisition of TeleSign Corporation</p>         |  <p><b>Seacoast Commerce Bank</b><br/>acquisition of Capital Bank</p>                                              |  <p><b>BQE Partners</b><br/>convertible debt financing</p>                                                       |  <p><b>Opes Advisors</b><br/>sale to Flagstar Bank</p>                                                                                 |
|  <p><b>Amzak Health Investors</b><br/>equity investment in Selecta Biosciences, Inc. (NASDAQ: SELB)</p>                                                   |  <p><b>TP ICAP</b><br/>acquisition of Revelation Holdings, Inc. and its subsidiaries SCS Commodities and SCS OTC</p>                                                        |  <p><b>alphabroder</b><br/>acquisition of the assets of Prime Resources Corp.</p>                                                                      |  <p><b>Securus, Inc. d/b/a Holdrite</b><br/>sale of stock to Reliance Worldwide Corporation</p>                              |  <p><b>Charme Capital Partners SGR US</b><br/>aspects of the acquisition of Fiochi Munizioni S.p.A.</p>           |  <p><b>Tullett Prebon</b><br/>acquisition of certain assets from Burton-Taylor International Consulting, LLC</p> |  <p><b>Windsor Fashions, Inc.</b><br/>sale of Windsor Ultimate Holding, LLC and Sun Co-Invest Windsor, L.P.</p> |  <p><b>Karoun Dairies, Inc. and Central Valley Cheese, Inc.</b><br/>sale to a subsidiary of Parmalat Group</p>                        |
|  <p><b>Fusion Partners, LLC and FP, LLC</b><br/>sale to Quad-C Management</p>                                                                            |  <p><b>Metro Phoenix Bank</b><br/>\$10 million common stock offering</p>                                                                                                    |  <p><b>Mercury Systems, Inc.</b><br/>acquisition of Delta Microwave, LLC</p>                                                                           |  <p><b>ERBA Diagnostics Mannheim GmbH</b><br/>acquisition of Calbiotech, Inc. and its affiliates</p>                         |  <p><b>Arlington Capital Partners</b><br/>acquisition of Tex Tech Industries, Inc.</p>                            |  <p><b>Ardian</b><br/>cross-border acquisition of Italy-based Dynamic Technologies S.p.A.</p>                    |  <p><b>Gryphon Investors</b><br/>acquisition of Potter Electric Signal Company LLC</p>                          |  <p><b>Opus Equity Partners</b><br/>investments in That's It Nutrition, LLC, Simplex Supplies, Inc. and Lightcap Industries, Inc.</p> |
|  <p><b>Polaris Alpha</b> (portfolio company of ACP) acquisition of Solidyn Solutions, LLC</p>                                                             |  <p><b>Allied Universal</b><br/>acquisitions of Yale Enforcement Services and ALERT Protective Services</p>                                                                 |  <p><b>Synergy Pharmaceuticals Inc.</b> (NASDAQ: SGYP) follow-on public offering</p>                                                                   |  <p><b>Wencor, LLC</b><br/>acquisitions of Accessory Technologies Corporation and Fortner Engineering and Manufacturing</p>  |  <p><b>Gramercy Risk Holdings, LLC</b><br/>sale of equity interests to multiple investors</p>                     |  <p><b>CloudVirga, Inc.</b><br/>recapitalization by Incenter LLC</p>                                             |  <p><b>Transportation Equipment Inc. d/b/a Pulltarps</b><br/>stock and asset sale to Roll-Rite, LLC</p>         |  <p><b>Mississippi Sand, LLC</b><br/>sale to U.S. Silica Company</p>                                                                  |
|  <p><b>ContraVir Pharmaceuticals, Inc.</b> (NASDAQ: CTRV) follow-on public offering</p>                                                                  |  <p><b>Ladenburg Thalmann &amp; Co., Inc.</b><br/>as Placement Agent of \$10.125 Million Offering of MBOT</p>                                                               |  <p><b>Laidlaw &amp; Co. (UK) Ltd.</b><br/>as Underwriter of secondary public offerings of Mabvax Therapeutics, Inc. and Repros Therapeutics, Inc.</p> |  <p><b>Sandler O'Neill</b><br/>as Placement Agent in stock offerings by Private Bancorp of America and Avidbank Holdings</p> |  <p><b>Stearns Lending, LLC</b><br/>Purchase of Assets of Primary Capital Mortgage, LLC</p>                       |  <p><b>Montessori American School</b><br/>asset and real property sale to Endeavor Schools</p>                   |  <p><b>Signet Healthcare Partners and Crestline Investors</b><br/>investment in Leading Pharma, LLC</p>         |  <p><b>Hollencrest Bayview Partners</b><br/>Series Seed investment in Veracity Security Intelligence, Inc.</p>                        |
|  <p><b>Riordan Lewis &amp; Haden (RLH)</b><br/>acquisition of an analytics and cybersecurity company serving the intelligence and defense communities</p> |  <p><b>Global Property Exchange, LLC</b><br/>sale of membership interest in Hudson &amp; Marshall, LLC to a subsidiary of Fidelity National Financial, Inc. (NYSE: FNF)</p> |  <p><b>Metagreen, Inc.</b><br/>Series Seed financing</p>                                                                                               |  <p><b>XL Innovate LLC</b><br/>Series Seed investment in Pillar Technologies, Inc.</p>                                       |  <p><b>BitGo, Inc.</b><br/>Series B Preferred Stock financing</p>                                                 |  <p><b>Titan Health &amp; Security Technologies, Inc.</b><br/>Series Seed financing</p>                          |  <p><b>Bessemer Venture Partners</b><br/>Series B investment in Popout, Inc. (d/b/a Shippo)</p>                 |  <p><b>Zott, Inc.</b><br/>Series Seed financing</p>                                                                                   |