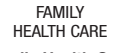


Representative 2011 Transactions

 Rizvi Traverse Management take private transaction of Playboy Enterprises, Inc. (NYSE: PLA)	 Bethenny Frankel and Skinny Girl Cocktails LLC sale of the Skinnygirl® brand to Jim Beam Brands Co.	 Providence Equity Partners going private acquisition of SRA International, Inc. (NYSE: SRX) (co-counsel)	 RadNet, Inc. (Nasdaq: RDNT) exchange offer registered with the SEC	 Littlejohn & Co. recapitalizations of Installed Building Products and Synventive Molding Solutions	 National Technical Systems, Inc. (Nasdaq: NTSC) PIPE financing	 The FRS Company, Inc. Series E Preferred Stock financing	 Northrop Grumman Systems Corporation sale of IT outsourcing contract for the County of San Diego	 Autosplice, Inc. sale to JH Whitney Capital Partners, LLC
 Viamedia, Inc. investment by Lake Capital Partners II LP	 Herbalife Ltd. (NYSE: HLF) reverse triangular merger with iChange Network, Inc.	 Global Energy Partners, Inc. sale to EnerNOC, Inc. (Nasdaq GS - ENOC)	 Tongji Tang Chinese Medicines Company take private transaction and related financing	 Nightingale Informatix Corporation (TSXV:NGH) acquisition of Medrium, Inc.	 Energy Finance Company, LLC Secured Convertible Note financings	 mFoundry, Inc. Series E Preferred Stock financing	 Coronado First Bank merger into Embarcadero Bank	 TinyPay, Inc. corporate reorganization and financing
 ServiceMesh Inc. Series A financing	 Everyme, Inc. Convertible Note financing	 SpringBoard Media, LLC equity financing	 Wedbush Capital Partners, L.P. investment in Tall Tower LED, LLC	 Connected acquisition by LinkedIn (LNKD)	 EndoSee Corporation Series A Preferred Stock financing	 Universal Services of America, Inc. acquisition of Security Forces, Inc.	 Metric Equipment Sales, Inc. dba MetricTest sale to Microlease, Inc.	 Sanders Industries acquisition of CMI Rubber Company, Inc.
 O2 MedTech, Inc. Series C Preferred Stock financing and concurrent Secured Debt financing	 SecurityPoint Holdings, Inc. Series A Convertible Preferred Stock financing	 Fotobabble Series B Preferred Stock financing	 DFine, Inc. secondary sale to SightLine Healthcare Opportunity Fund, LLC	 OnDot Systems, Inc. Series A financing	 Legend3D, Inc. Series E-2 and Series E-3 Preferred Stock financings	 Tree.com, Inc. (Nasdaq: TREE) sale of realestate.com business to Market Leader, Inc.	 New Wave Media Inc. d/b/a AdoTube sale to Exponential Interactive Inc.	 Integrated Revenue Management, Inc. forward triangular merger with Analytix On Demand, Inc.
 Hanwha investments in Crystal Solar, Inc., tenKsolar, Inc. and One Roof Energy, Inc.	 Signet Healthcare Partners investment in Fluxion Biosciences	 Dynamic Medical Systems, Inc. sale to Invacare Continuing Care, Inc.	 La Valencia Hotel sale to Prospect Hospitality LP	 Northrop Grumman Systems Corporation Series C financing of Daylight Solutions, Inc.	 TMB Baking merger with 5 Keys Baking, Inc.	 Bio Cybernetics International self-tender offer	 HazelTree Fund Services Series A Preferred Stock financing	 New Enterprise Associates investments in Lithium Technologies, Stitcher and Alphonso Labs
 elQ Energy, Inc. Series B financing	 CACI International, Inc. (NYSE: CACI) acquisition of Paradigm Holdings, Inc. (OTC: PDHO)	 Splash News sale to Corbis Images	 Shareholders of EGO, Inc. sale of preferred shares	 Miami Diver, Inc. merger with Parker Diving Service Inc.	 Seal Beach Family Medical Group and Seal Beach Urgent Care sale to OptumHealth Holdings, LLC	 Diageo Chateau & Estate Wines Company sale of Edna Valley Vineyard to E&J Gallo Winery	 ACT Litigation Services, Inc. sale to The Dolan Company (NYSE: DM)	 Levity Entertainment Group, LLC acquisition of comedy clubs
 MobileCause, Inc. corporate reorganization and Convertible Note financing	 Strawberry Media, Inc. corporate formation and financing	 Raymond James & Associates, Inc. as financial advisor to Quepasa in merger with myYearbook.com	 Tempest Telecom Solutions, LLC acquisition of Leaf Communication Services, Inc.	 Everything Furniture Inc. acquisition by One Way Furniture Inc.	 AllianceCare recapitalization and related equity and debt financings	 Family Health Care of Long Beach Medical Group, Inc. sale to OptumHealth Holdings, LLC	 Lenco Mobile Inc. acquisition of iLoop Mobile, Inc.	 Aquacue, Inc. Series AA Preferred Stock financing
 JAFCO and Nextech investment in Tracon Pharmaceuticals	 Adconion Media Group Limited financing with Silicon Valley Bank	 Reliance Trust Company as trustee of the Tobacco Rag Processors, Inc. ESOP acquisition	 Snak King Corp. acquisition of C.J. Vitner Company	 Honk LLC sale to TrueCar, Inc.	 Med BioGene Inc. licensing of LungExpress product to Precision Therapeutics	 Aduro BioTech Series B financing	 Nelson Name Plate Company sale to an affiliate of Superior Capital Partners LLC	 Torque Investments, LLC investment in Ignite Game Technologies Inc.
 NGEN Partners investment in DIRT Environmental Solutions Ltd.	 A Bit Lucky, Inc. Series A Preferred Stock financing	 Avalon Ventures investments in MOGL Loyalty Services, Inc., SparkPlate, Inc. and Proximal Data, Inc.	 Home Loan Center, Inc. aka Lending Tree Loans acquisition of SurePoint Lending	 New Enterprise Associates investments in Leyden Energy and Aerohive Networks	 Cyphort Inc. Series Seed Preferred Stock financing	 Officers of Madhouse Entertainment acquisition of the assets of Madhouse Entertainment, LLC	 Blink Incorporated Convertible Note financing	 O2 MedTech, Inc. Convertible Note and Warrant financing
 Kingstone Semiconductor Company sale to Amtech Systems, Inc.	 GSR Ventures investments in SunSun Lighting and Daguu Technology Ltd.	 Consolidated Precision Products acquisition of Wollaston Alloys, Inc.	 Outcast Media International, Inc. business combination with Nexcast LLC and Captive Media Holdings, LLC	 Liz Claiborne Senior Secured Note Offering (California Counsel)	 JMA Ventures, LLC and Alpine Sierra Ventures, LLC merger of Alpine Meadows Ski Resort with Squaw Valley Ski Resort	 Gogii, Inc. Series C Preferred Stock financing	 CBRE Group, Inc. Global Reorganization, Renaming and Rebranding	 Kleiner Perkins Caufield & Byers investment in Alta Devices, Inc.